

SUPPORT STAFF GRIEVANCES REGULATION

Commented [1]: This regulation is being merged with GBM-R

Preamble

The School Board adopts the following procedure for adjusting grievances to provide a timely and fair method of resolving disputes arising between the School Board and eligible employees regarding dismissal or other disciplinary actions.

Part I

Definitions

The following words and terms, when used in this Procedure, shall have the following meaning:

“Days” means calendar days unless otherwise specified. Whenever any period of time fixed by this Procedure shall expire on a Saturday, Sunday, or legal holiday, the period of time for taking action under this Procedure shall be extended to the next day that is not a Saturday, Sunday, or legal holiday. The time limits contained herein may, by express agreement between the School Board or school division, and the teacher (or representative), be reasonably extended.

“Disciplinary Probation” or “Probation” means a period not to exceed one year during which time it shall be the duty of the employee to remedy the conduct that gave rise to the probationary status.

“Dismissal” means the termination of employment of any eligible employee within the term of such employee’s contract or term of employment for disciplinary reasons.

“Eligible Employee” or “Employee” means an employee who has completed the probationary period established in Policy GDG: excluding the Division Superintendent and those employees covered under Article 2 (§ 22.1-293 et seq.) and Article 3 (§ 22.1-306 et seq.) of Chapter 15 of Title 22.1 of the Code of Virginia. Substitutes, consultants, individuals receiving remuneration for providing contracted services, non benefit eligible positions and casual employees are not eligible to use this Procedure.

“Grievance” means for the purpose of Part II, a dispute between an eligible employee and the School Board regarding disciplinary action other than the dismissal or disciplinary probation of the employee. Employee evaluations are not “disciplinary actions.” For the purpose of Part III, “grievance” means a dispute between an eligible employee and the School Board regarding such employee’s dismissal or probation. Grievances must be initiated in writing and describe the event or action complained of, the date of the event or action, a concise description of the basis for the claim and the relief requested on the form provided by the School Board. The term “grievance” does not include a dispute relating to the establishment and revision of wages or salaries, position classifications or general benefits; suspension; the establishment or contents of personnel policies, procedures, rules and regulations; failure to promote; or discharge, layoff, or suspension from duties because of decrease in enrollment, decrease in enrollment in a particular subject, abolition of a particular subject, budget cuts or insufficient funding; hiring, transfer, assignment, and

~~retention of employees within the school division; suspension from duties in emergencies; or the methods, means, and personnel by which the school division's operations are to be carried on. While these management rights are reserved to the School Board, failure to apply, where applicable, these rules, regulations, policies, or procedures as written or established by the School Board may be grievable.~~

Commented [2]: This likely doesn't belong in this particular policy but I am curious about what happens in this event or something like COVID where school personnel such as security officers or custodial staff may have had a suspension and what protections or provisions are in place.

~~“Personnel File” means any and all memoranda, entries, or other documents included in the eligible employee's file as maintained in the central school administration office or in any file regarding the eligible employee maintained within a school in which such employee serves.~~

~~“Shall file,” “shall respond in writing” or “shall serve written notice” means the document is either hand delivered to the grievant or office of the proper School Board representative or is mailed by registered or certified mail, return receipt requested, and postmarked within the time limits prescribed by this Procedure. Such notice may be mailed to the last address provided by the grievant to the School Board. It is the duty of the grievant to notify the School Board in writing of any change of address.~~

~~“Work Days” means days the School Board office is open.~~

Part II

Grievance Process

Purpose

~~Part II provides a timely and fair method of resolving disputes concerning disciplinary actions other than probation or dismissal. An equitable solution should be secured at the most immediate level of administration. This Part shall not be construed as limiting the right of any eligible employee to discuss any matter of concern with any member of the school administration. Nor should this Part be construed to restrict any employee's right to seek, or the school administration's right to provide, informal review of complaints that are not included in the definition of grievance. Nothing in this procedure shall be interpreted to limit the School Board's exclusive final authority over the management and operation of the school division, nor confer any property right whatsoever.~~

Procedure

~~**Step 1—Immediate Supervisor.** The first Step shall be an informal conference between the eligible employee and his or her immediate supervisor. The employee shall state the nature of the grievance, and the immediate supervisor shall attempt to adjust the grievance. This Step may not be waived.~~

~~**Step 2—Principal/Next Level Supervisor.** If the grievance is not resolved in Step 1, the grievant may proceed to Step 2. At this Step, the grievant must file Form A (attached) with the principal or next level supervisor within fifteen days following the event giving rise to the grievance or within fifteen days following the time when the employee knew or reasonably should have known~~

~~of its occurrence. Regardless of the outcome of Step 1, if Form A is not filed within the specified time, without just cause, the grievance shall be concluded. The grievant must indicate the specific relief requested on Form A.~~

~~A meeting shall be held between the principal/supervisor and the grievant within five work days of the receipt of the grievance (Form A) by the principal. The principal shall set the time and place of the meeting. Both the grievant and the principal have the right to present appropriate witnesses and to be represented by a representative other than an attorney. The principal/supervisor shall respond in writing (on Form A) to the grievant within five work days following the meeting.~~

~~The principal/supervisor may forward to the grievant, within five days from the receipt of the written grievance, a written request for more specific information regarding the grievance. The grievant shall file an answer within ten days of receipt of the request, and the meeting must be held within five days after the answer is filed or due to be filed, whichever is earlier.~~

~~**Step 3—Hearing before Superintendent or Designee.** If the grievance is not resolved to the grievant's satisfaction in Step 2, the grievant may proceed to Step 3 by so indicating on Form A and filing it with the Superintendent within five work days after receipt of the Step 2 response (or the due date of such response). A hearing shall be held between the Superintendent or designee or both and the grievant at a mutually agreeable time within five work days of the Superintendent's receipt of the grievance. Failure of the grievant to agree upon a hearing time shall result in the conclusion of the grievance. At such hearing, both the Superintendent or designee and the grievant are entitled to present witnesses and to be represented by legal counsel and/or another representative. A representative may examine, cross-examine, question, and present evidence on behalf of the grievant or the Superintendent without violating § 54.1-3904 of the Code of Virginia. If the grievant's representative is an attorney, the grievant must give advance notice to the Superintendent and agree to a meeting date when the School Board attorney can attend. The Superintendent shall determine the propriety of attendance at the hearing of persons not having a direct interest in the grievance. The Superintendent or designee shall respond in writing (on Form A) within five work days following the hearing.~~

~~The Superintendent or designee may request more information from the grievant if such was not requested in Step 2. The grievant shall respond to such request within ten days of receipt, and the hearing shall be held within five days of the date on which the answer was received by the Superintendent or due to the Superintendent.~~

~~The grievant shall bear his or her own expenses. The School Board shall bear the expenses of the Superintendent. Witnesses who are employees of the School Board shall be granted release time to appear if the hearing is held during their working hours.~~

~~**Step 4—School Board.** If the grievance is not resolved to the satisfaction of the grievant, he or she may advance the grievance to the School Board by so indicating on Form A and filing it with the Superintendent within five work days after the decision of the Superintendent or the due date thereof. The Superintendent shall forward the grievance record, along with any additional response, to the School Board within five work days of receipt of Form A. The School Board will make a decision based on the grievance record and written evidence presented by the grievant and~~

~~the Superintendent. At the School Board's option, it may conduct a further hearing to review the case. If the School Board elects a further hearing, the grievant shall be given at least fifteen days written notice of the date, place, and time of the hearing and such notice shall also be provided to the Superintendent. The School Board shall provide its written decision to the grievant within thirty days of receipt of the grievance record or hearing.~~

~~The School Board may affirm, modify, or reverse the decision of the Superintendent. The decision of the School Board is final.~~

Part III

Disputes Regarding Dismissal or Disciplinary Probation

Purpose

~~Part III provides a timely and fair method of resolving disputes regarding dismissal or placing on disciplinary probation. An equitable solution should be secured at the most immediate level of administration. This Part shall not be construed as limiting the right of any eligible employee to discuss any matter of concern with any member of the school administration. Nor should this Part be construed to restrict any employee's right to seek, or the school administration's right to provide, informal review of complaints that are not included in the definition of grievance. Nothing in this procedure shall be interpreted to limit the School Board's exclusive final authority over the management and operation of the school division, nor confer any property right whatsoever.~~

Notice of Dismissal

~~**Notice.** In the event of a recommendation for the dismissal of an eligible employee, written notice shall be given to the eligible employee of the recommendation and informing the eligible employee that within ten work days of receiving the notice, the eligible employee may request a hearing with the Superintendent. The Superintendent may, at his or her option, appoint a designee as hearing officer to hear the case.~~

Commented [3]: Revised to be consistent w/ procedure for termination of licensed employees.

Procedure

~~**Step 1 Superintendent or Designee** Within ten work days of receiving notice of the recommendation of dismissal or probation, the employee may initiate a grievance by submitting Form B (attached) to the Superintendent. A hearing shall be held within fifteen work days of the Superintendent's receipt of the Form B at a time and place designated by the Superintendent. The Superintendent may appoint a designee to act as a hearing officer to hear the grievance. The hearing officer shall not have been involved in the recommendation for dismissal as a witness, representative, supervisor, or other decision maker. Each party may be represented by an attorney or other representative and will have the opportunity to present witnesses and documents. The hearing shall be closed to all other persons. The Superintendent or designee shall provide a written response on Form B within ten work days of the conclusion of the hearing.~~

~~**Step 2 School Board.** An eligible employee may appeal to the School Board the Step 1 decision by filing Form B with the Superintendent within five days after receipt of the Step 1 decision. The employee shall specify each matter to be addressed by the School Board on Form B.~~

~~The School Board review shall be scheduled and conducted within thirty days of the receipt of the grievant's Form B. The School Board may make a decision based solely on the grievance record and written evidence presented by the grievant and the Superintendent. At the School Board's option, it may conduct a further hearing to review the case. In that event, the grievant shall be given at least fifteen days written notice of the date, place, and time of the hearing and such notice shall also be provided to the Superintendent.~~

~~At any such further hearing, the grievant and the Superintendent may be represented by legal counsel and/or another representative. The hearing before the School Board shall be private, unless the grievant requests a public hearing. The School Board shall establish the rules for the conduct of the hearing. Such rules may include the opportunity for the grievant/representative and the Superintendent/ representative to make opening and closing statements, to present evidence deemed material or relevant by the School Board, including the testimony of witnesses, and the right of all parties to cross-examine the witnesses. Witnesses may also be questioned by the School Board.~~

~~A record or recording of the hearing shall be made and preserved for six months. If either the grievant or the School Board requests a transcript of the record or recording prior to the expiration of the six month period, it shall be made and copies furnished to both parties. The School Board shall bear the expense of the recording and the transcription.~~

~~The School Board shall provide the grievant a written decision within thirty days after the completion of the hearing. The decision shall be based on the grievance record and the information presented at the further hearing, if any. The School Board's attorney, assistants, or representative, if he/she or they represented a participant in the prior proceedings, the grievant, the grievant's attorney or representative, and notwithstanding the provisions of § 22.1-69 of the Code of Virginia, the Superintendent, shall be excluded from any closed session of the School Board which has as its purpose reaching a decision on a grievance. However, immediately after a decision has been made and publicly announced, as in favor of or not in favor of the grievant, the School Board's attorney or representative and the Superintendent may join the School Board in closed session to assist in the writing of the decision.~~

~~The School Board may accept, reject, or modify the recommendation of the Superintendent. The decision of the School Board is final.~~

Commented [4]: How do we account for non-written communication here?

Commented [5]: Do we have any regulations or standardization around decisions around grievances that are common?

Part IV

Determination of Grievability, Compliance & Separability

Determination of Grievability

~~Decisions regarding whether a matter is grievable shall be made by the School Board at the request of the Superintendent or grievant. The School Board shall reach its decision after allowing the Superintendent and the grievant an opportunity to present written or oral arguments regarding grievability. The decision as to whether the arguments shall be written or oral shall be at the discretion of the School Board with consideration for the most equitable option. A decision regarding grievability shall be made within ten days of such a request. The determination shall be made after the grievance is reduced to writing and prior to any School Board hearing or the right to such determination is waived. Failure of the School Board to make a timely determination shall entitle the grievant to advance to the next Step of the Procedure as if the matter were grievable.~~

Compliance with Procedural Requirements

~~The right of any party to proceed at any step of this Procedure shall be conditioned upon compliance with the time limitations and other requirements set forth in this Procedure.~~

~~The failure of the grievant to comply with all substantial procedural requirements shall eliminate the grievant's right to proceed with the grievance unless just cause for the failure can be shown. The failure of the School Board or any supervisory employee to comply with all substantial procedural requirements without just cause shall entitle the grievant, at his or her option, to advance the grievance to the next Step or at the final Step to a decision in his or her favor.~~

~~The determination as to whether the substantial procedural requirements of this Procedure have been followed shall be made by the School Board. In any case in which there is a factual dispute as to whether the procedural requirements have been met or just cause has been shown, the School Board shall have the option of allowing the grievant to proceed to the next Step. The fact that the grievance is allowed to proceed in such case shall not prevent any party from raising such failure to observe the substantial procedural requirements as an affirmative defense at any further Step in this Procedure.~~

Separability

~~If any portion of this Part of the Procedure, or the application thereof, is held invalid by a court of competent jurisdiction, the remainder of this procedure and the application thereof in all other circumstances where not expressly held invalid shall not be affected.~~

~~Established: February 1, 1986~~

~~Revised: March 2003~~

~~Revised: July 1, 2005~~

~~Revised: June 23, 2016~~

GBMA-R

~~Legal Refs.: Code of Virginia, 1950, as amended, §§ 22.1-69, 22.1-79(6), 22.1-293 et seq.,
22.1-306 et seq., 54.1-3904~~

~~Cross Refs.: GBM Licensed Staff Grievances
GBM R Licensed Staff Grievances Regulation
GBMA Support Staff Grievances
GDG Support Staff Probation~~

~~FORM A Step 2 of Support Staff Procedure for Adjusting Grievances~~

ALEXANDRIA CITY PUBLIC SCHOOLS

Page 1

I. General Information/Immediate Supervisor
Name of Grievant:
Name of Work Location:
Date Action Being Grieved Occurred:
Description of Action Being Grieved:
Basis for Claim and Relief Sought:
<input type="checkbox"/> I request a meeting with the Principal/Supervisor.
Grievant Signature and Date:

H. Principal/Next Level Supervisor
Date Received:
Date of Meeting:
Decision:
Principal/Supervisor Signature and Date:
<input type="checkbox"/> I accept the Principal/Supervisor's decision and conclude my grievance.
<input type="checkbox"/> I do not accept the Principal/Supervisor's decision and advance my grievance to Step III.
Grievant's Signature and Date:

**FORM A — Step 2 of Support Staff Procedure for Adjusting Grievances
Page 3**

Step 3 — Appeal to Superintendent
Date Received:
Date of Meeting:
Decision:
Superintendent's Signature and Date:
<p>· _____ I accept the Superintendent's decision and conclude my grievance.</p> <p>_____ I do not accept the Superintendent's decision and advance my grievance to Step IV by submitting this Form to the Superintendent.</p>
Grievant's Signature and Date:

**FORM A—Step 2 of Support Staff Procedure for Adjusting Grievances
Page 4**

Step 4—Appeal to School Board
Date Received:
School Board Decision:
Signature of School Board Chair and Date:

Decision Copies to be Distributed to Principal/Supervisor, Grievant, Designee, and Chief Human Resources Officer

Form B—Termination Appeal
Page 1

I. General Information
Name of Grievant:
Work Location:
Date Action Being Grieved Occurred:
Description of Action Being Grieved:
Basis for Claim and Relief Sought:
<input type="checkbox"/> I request a hearing with the Superintendent.
Grievant Signature and Date:

H. Superintendent Response
Date Received:
Date of Hearing :
Decision:
Superintendent Signature and Date:
<input type="checkbox"/> I accept the Superintendent's decision and conclude my grievance.
<input type="checkbox"/> I appeal the Superintendent's decision to the School Board.
Grievant Signature and Date:

~~Form B - Termination Appeal~~
~~Page 3~~

III. Appeal to School Board
Date Received by Superintendent:
Date of Hearing (if any):
School Board Decision:
Signature of School Board Chair and Date:

~~Decision Copies to be Distributed to Principal/Supervisor, Grievant, Designee, and Chief Human Resources Officer~~